

November 2017

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## **APPOINTMENTS**

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<b>University of Kentucky, Gatton College of Business &amp; Economics</b>	Lexington, KY
Assistant Professor of Finance	2013-Present
- Garvice D. Kincaid Faculty Fellow	2017-Present
- Carol Martin Gatton Faculty Fellow	2015-2016
<b>University of New South Wales, Australian School of Business</b>	Sydney, NSW
Senior Lecturer (Assistant Professor) of Finance	2010-2013

## **EDUCATION**

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<b>Emory University, Goizueta School of Business</b>	Atlanta, GA
Ph.D. in Finance	May 2010
<b>Georgetown University, McDonough School of Business</b>	Washington, DC
Bachelors of Science in Business Administration: <i>Summa Cum Laude</i>	May 2005

## **RESEARCH INTERESTS**

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Financial Accounting, Investments, Behavioral Finance, and FinTech

## **PUBLICATIONS**

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“Liquidity Provision and the Cross-Section of Hedge Fund Returns” 2017, *Management Science*, forthcoming.

“The Value of Crowdsourced Earnings Forecasts”, (with Rick Johnston, Stanimir Markov, and Michael Wolfe), 2016, *Journal of Accounting Research* 54, 1077-1110.

“Access to Management and the Informativeness of Analyst Research” (with T. Clifton Green, Stanimir Markov, and Musa Subasi), 2014, *Journal of Financial Economics* 114, 239-255.

“Broker-Hosted Investor Conferences” (with T. Clifton Green, Stanimir Markov, and Musa Subasi), 2014, *Journal of Accounting and Economics* 58, 142-166.

“Industry-Based Style Investing” (with Qing Tong), 2014, *Journal of Financial Markets* 19, 110-130.

“Company Name Fluency, Investor Recognition, and Firm Value” (with T. Clifton Green), 2013, *Journal of Financial Economics* 109, 813-834.

“Strategic Trading by Index Funds and Liquidity Provision Around S&P 500 Index Additions” (with T. Clifton Green), 2011, *Journal of Financial Markets* 14, 605-624.

## **ACTIVE WORKING PAPERS**

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“Executive Extraversion: Career and Firm Outcomes”, 2017 (with T. Clifton Green and Brandon Lock)

- Revise and Resubmit, *Accounting Review*
- Presented at the EFA (Vienna, 2015)

“Search Costs and Investor Demand for Idiosyncratic Volatility”, 2017 (with Christopher Clifford, Jon Fulkerson, and Bradford Jordan)

“Does Crowdsourced Research Discipline Sell-Side Analysts?” 2017 (with Stanimir Markov and Michael Wolfe)

- Presented at FIRS (Hong Kong, 2017), and Colorado Summer Accounting Conference (Beaver Creek, 2017)

**Citations** (based on *Google Scholar*): 310.

## **ACADEMIC PRESENTATIONS**

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(\* indicates presentation by co-author)

2017: University of South Florida, University of New South Wales, University of Technology Sydney, FIRS (Hong Kong), Colorado Summer Accounting Conference (Beaver Creek)\*, AAA Annual Meeting (San Diego)\*

2016: AAA Annual Meeting (New York)\*

2015: 7<sup>th</sup> Annual Hedge Fund Conference (Paris), Jim and Jack Conference (Knoxville), European Finance Association (Vienna), Liquidity Risk in Asset Management Conference (Toronto), Wilfred Laurier, Miami University (Ohio)

2014: AFA (Philadelphia), University of Waterloo, FMA (Nashville), University of Florida, 3<sup>rd</sup> Luxembourg Asset Management Summit

2013: AAA FARS Midyear Meeting (San Diego)\*, SFS Cavalcade (Miami)\*, University of Technology Sydney, University of Alabama, University of Georgia, Temple University, Clemson University, University of Kentucky, Georgia State University, Massey University (Manawatu), Massey University (Albany)

2012: AAA Annual Meeting (DC)\*, AAA FARS Midyear Meeting (Chicago)\*, University of Technology Sydney, Centre for Pensions and Superannuation (Sydney)

2011: University of Technology Sydney, FIRS (Sydney), Yale Behavioral Science Conference\*, European Finance Association (Stockholm), Behavioral Finance and Capital Markets Conference (Adelaide), Deakin Finance Colloquium (Melbourne)

2010: London School of Economics PWC Conference, Emory University, University of Illinois-Chicago, University of Melbourne, University of New South Wales

2009: FMA Doctoral Student Consortium (Reno), Drexel University, Emory University

## **TEACHING EXPERIENCE**

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### **Gatton College of Business, University of Kentucky**

FIN 432: Quantitative Portfolio Management (Undergraduate)

FIN 430: Financial Modeling (Undergraduate)

FIN 630: Financial Modeling and Analysis (Masters in Finance)

FIN 750: Seminar in Empirical Investments (PhD)

### **Australian School of Business, University of New South Wales**

FINS 5541: Advanced Investments & Funds Management (Masters in Finance)

## **PROFESSIONAL ACTIVITIES AND UNIVERSITY SERVICE**

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**Referee:** *Review of Financial Studies, Management Science, Review of Finance, Journal of Financial Markets, Journal of Corporate Finance, Journal of Empirical Finance, Journal of Banking and Finance, The Financial Review, Journal of Business Finance & Accounting, Accounting and Finance, Quantitative Finance, Journal of Business Research, AAA Financial Reporting Section Mid-year Meeting, Hong Kong Research Grants Council*

**Discussant:** AFA (2016, 2018), FIRS (2011, 2017), FSU Sun Trust Beach Conference (2016), Luxembourg Asset Management Summit (2014), Mid-Atlantic Research Conference (2015), FMA (2009, 2010, 2013, 2014)

**Session Chair:** Australasian Finance & Banking Conference (2011), FMA (2014)

**Program Committee:** Australasian Finance & Banking Conference (2010-2012), FMA (2010, 2011, 2013, 2014, 2016, 2017), FMA Consortium on Trading Strategies and Institutional Investing (2018)

**University Service (Kentucky):** Recruiting Committee (2014, 2016, 2017, 2018), Seminar Coordinator (2016, 2017, 2018), PhD Admissions Chair (2018), Finance Operating Rules Committee (2016)

**Dissertation Committees (Kentucky):** Tyson Van Alfen, Mike Farrell, Marc Painter (Co-Chair), Leo Li

**Master's Thesis Supervision (UNSW):** Emdadul Islam, Lubna Rahman

## **MEDIA MENTIONS**

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*The Wall Street Journal, Harvard Business Review, Bloomberg, Business Insider, Barclays Hedge Insider Report, The Alpha Interface, CFO Magazine*

## **GRANTS, SCHOLARSHIPS, & AWARDS**

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Marguerite Pelissier Fellowship for Research Excellence in Finance, 2017  
AAA FARS Excellence in Reviewing Award, 2017  
Gatton Research Excellence Award for Junior Faculty, 2017  
Marguerite Pelissier Fellowship for Research Excellence in Finance, 2016  
Seale Faculty Fellow  
BNP Paribas Hedge Fund Centre as SMU Grant (15,000 SGD), 2013  
University of New South Wales ASBRG Grant (\$19,000), 2013  
Capital Markets CRC best paper by an Early Career Researcher, Behavioral Finance and Capital Markets, 2011  
University of New South Wales ASB Special Research Grant (\$9,800), 2011  
Sheth Fellow, Emory University, 2007  
Dean's Citation, Georgetown University, 2005